

CO2025-067

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Oct 15 2025

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

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October 10, 2025

VIA EMAIL ONLY

Ms. Emily Marsal Executive Director State Health Planning and Development Agency 100 North Union Street Suite 870 Montgomery, AL 36104

Re: Skilled Nursing Facility Change of Ownership – Eight Mile Nursing and Rehabilitation Center; SHPDA ID 097-N3023 - UPDATED

SHPDA Ref # CO2025-067

Dear Ms. Marsal:

On September 29, 2025, our firm filed the Change of Ownership application for Birmingham Nursing and Rehabilitation Center. It has come to our attention that the entity listed as the current authority was not the entity of record with your Agency. Therefore, we enclose corrected pages for the Current Authority along with updated signature pages and pre-transaction organizational chart. The following is an updated summary of the proposed transaction:

I. Facts.

- 1. The Facility is currently owned by Eight Mile Property Company, LLC (the "Seller"), whose members are DTD HC, LLC (50%) and D&N, LLC (50%) (collectively referred to hereafter as "Current Authority"). The Facility is licensed to and operated under an operating lease by Eight Mile Nursing and Rehabilitation Center, LLC d/b/a North Mobile Nursing and Rehabilitation Center (the "Current Operator"). Current Authority owns the real property on which the Facility is located at 4525 St. Stephens Rd, Eight Mile AL 36613, and leases the building to the Current Operator, who holds the license from the Alabama Department of Public Health.
- 2. Current Authority has negotiated a real estate purchase agreement (the "Real Estate Purchase Agreement") with North Mobile SNF Property Holdings, LLC ("Buyer"), for

the sale of the real and personal property comprising the Facility, including the Certificate of Need rights required to be a licensed 172-bed nursing facility at the current location in Mobile County Alabama. Contemporaneously with the closing on the real property, Buyer will execute a new lease with Pine Haven SNF Opco LLC, ("New Operator"). New Operator will become the licensee of Facility, pending approval by all necessary regulatory agencies.

- 3. Under certain documents to be negotiated and entered into in order to effectuate the above described transaction (the "Transaction"), subject to approval by the Alabama Department of Public Health ("ADPH") and the issuance of a license by ADPH to New Operator to operate the Facility as an 172-bed nursing facility, the Transaction is expected to close at 11:59 pm on October 31, 2025, with the New Operator taking over effective as 12:00:01 on November 1, 2025 (the "Commencement").
- 4. The resulting "change in ownership and control" requires notification to your agency pursuant to ALA. ADMIN. CODE §410-1-7-.04(1).
- 5. The change in control of the Facility is documented by the enclosed executed change of ownership form.

II. Financial Scope of Project.

This transaction does not involve the purchase of new equipment, new operating costs, or other capital expenditures in excess of the spending thresholds set forth in Section 22-21-263(a)(2) of the Code of Alabama. The specific costs related to the project are itemized on the attached change of ownership application.

III. Services to be Offered.

1. <u>No New Services</u>: The transaction does not involve the offering of any new services by the Facility.

IV. Beds.

- 1. <u>New Beds</u>: The proposed transaction does not involve any addition or reduction of beds.
- 2. <u>Conversion of Beds</u>: The proposed transaction does not involve the conversion of beds.

V. Stock and Assets.

Other than described above, the transaction does not involve the acquisition of stock or assets relating to the operation of the Facility.

Based on the above showing that there has been no (i) change in health service, (ii) spending in excess of the spending thresholds, (iii) conversion of beds or (iv) increase in bed capacity we respectfully ask that you exercise your authority under Chapter 410-1-7-.04(2) of the Rules and determine that a CON or other action by SHPDA is not required for the consummation of the above-described proposed transaction.

Should you have any questions or need further information, please contact me at 205-458-5209.

Sincerely,

s/Angie Smith

Angie C. Smith

ACS/jlr Enclosures

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

 Change in Direct Ownership or Co Change in Certificate of Need Hold Change in Facility Management (F 	
Any transaction other than those above	e-described requires an application for a Certificate of Need.
Part I: Facility Information	
SHPDA ID Number: (This can be found at www.shpda.alabama.gov ,	097-N3023 Health Care Data, ID Codes)
Name of Facility/Provider: (ADPH Licensure Name)	Eight Mile Nursing and Rehabilitation Center, LLC d/b/a North Mobile Nursing and Rehabilitation Center
Physical Address:	4525 St. Stephens Rd, Eight Mile, AL, 36613
County of Location:	Mobile
Number of Beds/ESRD Stations:	172
CON Authorized Service Area (Home I	Health and Hospice Providers Only). Attach additional

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I:

D&N, LLC (50%) and DTD HC, LLC (50%)

3690 Southwestern Blvd, Orchard

Mailing Address:

Park, NY, 14127 (same for each owner

entity)

Operator (Entity Name):

Eight Mile Nursing and Rehabilitation Center, LLC

Part III: Acquiring Entity Information

Name of Entity:

North Mobile SNF Property Holdings LLC

Mailing Address:

3450 Oakton St, Skokie, IL, 60076

Operator (Entity Name):

Pine Haven SNF Opco LLC

Proposed Date of Transaction is

on or after:

10/31/2025

Part IV: Terms of Purchase

Monetary Value of Purchase:

Fair Market Value

Type of Beds:

SNF

Number of Beds/ESRD Stations:

172

Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost:

\$0

Projected Construction Cost:

\$0

Projected Yearly Operating Cost: \$13,100,000

Projected Total Cost:

\$ 13,100,000

On an Attached Sheet Please Address the Following:

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- 3.) Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

Part V: Certification of Information

Current Authority Signature(s):

The information	contained in this	notification is t	true and	correct to	the best	of my	knowl	edge and	С
belief.	contained in this D&N_LLC_Norbo			3/	. /	10	2		1
Owner(s):	D&N LLC Norbo	ert A Bennett	Manager	10	ruen	4	12	neo	Y

DTD HC, LLC, Donald T Denz, Manager

Operator(s):

Title/Date:

Manager, 9/26/2025

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), <u>Code of Alabama</u>, 1975 History: New Rule

Operator (Entit	y Name):	Pine Haven SNF Opco LLC
Proposed Date on or after:	of Transaction is	10/31/2025
Part IV: Ter	ms of Purchase	
Monetary Valu	e of Purchase:	\$ Fair Market Value
Type of Beds:		SNF
Number of Bed	ds/ESRD Stations:	172
Financial Sco Construction, a	ope: to Include Preliminand Yearly Operating Cos	nary Estimate of the Cost Broken Down by Equipment, st:
Projecte	d Equipment Cost:	\$ 0
	d Construction Cost:	\$
Projecte	d Yearly Operating Cost:	\$ 13,100,000
Projecte	d Total Cost:	\$13,100,000
1.) The service offered the ser		Address the Following: roposal (the applicant will state whether he has previously e is an extension of a presently offered service, or whether
		e addition of any new beds.
	e proposal will involve the	
	e assets and stock (if an	
Part V: Cer	tification of Informa	ation
Current Author	ority Signature(s):	
The informatio belief.	n contained in this notific	cation is true and correct to the best of my knowledge and
Owner(s):	Eight Mile Property Co	1 //
Operator(s):	Eight Mile Nursing and D/B/A North Mobile Nursing	and Rehabilitation Center Vice Freshwit 9/46/35
Title/Date:		Nice Alexani allegia

SWORN to and	subscribed before not into 26 day of	September 2/25
	subscribed before me. into 26 day of NOTAR LOCAL COUNTS OF COUNTS	Oct Ly Logan Notary Public My Commission Expires: 5-18-27
l agree to be re period, as spe	sponsible for reporting of all services pro cified in ALA. ADMIN. CODE r. 410-1-3- ue and correct to the best of my knowled	vided during the current annual reporting .12. The information contained in thinge and belief.
	North Mobile SNF Property Holdings L.	
Operator(s):	Pine Haven SNF Opco LLC	
Title/Date:		
SWORN to and	subscribed before me, this day of	
(Seal)		Notary Public
		My Commission Expires:

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975 History: New Rule

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

Pre-Transaction Organizational Chart



