

CO2025-066 RECEIVED

Oct 15 2025

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

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October 10, 2025

VIA EMAIL ONLY

Ms. Emily Marsal Executive Director State Health Planning and Development Agency 100 North Union Street Suite 870 Montgomery, AL 36104

Re: Skilled Nursing Facility Change of Ownership – Mobile Nursing and Rehabilitation Center; SHPDA ID 097-N0026 - UPDATED

SHPDA Ref # CO2025-066

Dear Ms. Marsal:

On September 29, 2025, our firm filed the Change of Ownership application for Birmingham Nursing and Rehabilitation Center. It has come to our attention that the entity listed as the current authority was not the entity of record with your Agency. Therefore, we enclose corrected pages for the Current Authority along with updated signature pages and pre-transaction organizational chart. The following is an updated summary of the proposed transaction:

I. Facts.

- 1. The Facility is currently owned by Mobile Property Company, LLC (the "Seller"), whose members are DTD HC, LLC (50%) and D&N, LLC (50%) (collectively referred to hereafter as "Current Authority"). The Facility is licensed to and operated under an operating lease by Mobile Nursing and Rehabilitation Center, LLC d/b/a Mobile Nursing and Rehabilitation Center (the "Current Operator"). Current Authority owns the real property on which the Facility is located at 7020 Bruns Drive, Mobile AL 36695, and leases the building to the Current Operator, who holds the license from the Alabama Department of Public Health.
- 2. Current Authority has negotiated a real estate purchase agreement (the "Real Estate Purchase Agreement") with Mobile SNF Property Holdings, LLC ("Buyer"), for the

sale of the real and personal property comprising the Facility, including the Certificate of Need rights required to be a licensed 120-bed nursing facility at the current location in Mobile County Alabama. Contemporaneously with the closing on the real property, Buyer will execute a new lease with Mobile SNF Opco LLC, ("New Operator"). New Operator will become the licensee of Facility, pending approval by all necessary regulatory agencies.

- 3. Under certain documents to be negotiated and entered into in order to effectuate the above described transaction (the "Transaction"), subject to approval by the Alabama Department of Public Health ("ADPH") and the issuance of a license by ADPH to New Operator to operate the Facility as an 120-bed nursing facility, the Transaction is expected to close at 11:59 pm on October 31, 2025, with the New Operator taking over effective as 12:00:01 on November 1, 2025 (the "Commencement").
- 4. The resulting "change in ownership and control" requires notification to your agency pursuant to ALA. ADMIN. CODE §410-1-7-.04(1).
- 5. The change in control of the Facility is documented by the enclosed executed change of ownership form.

II. Financial Scope of Project.

This transaction does not involve the purchase of new equipment, new operating costs, or other capital expenditures in excess of the spending thresholds set forth in Section 22-21-263(a)(2) of the Code of Alabama. The specific costs related to the project are itemized on the attached change of ownership application.

III. Services to be Offered.

1. <u>No New Services</u>: The transaction does not involve the offering of any new services by the Facility.

IV. Beds.

- 1. <u>New Beds</u>: The proposed transaction does not involve any addition or reduction of beds.
- 2. <u>Conversion of Beds</u>: The proposed transaction does not involve the conversion of beds.

V. Stock and Assets.

Other than described above, the transaction does not involve the acquisition of stock or assets relating to the operation of the Facility.

Based on the above showing that there has been no (i) change in health service, (ii) spending in excess of the spending thresholds, (iii) conversion of beds or (iv) increase in bed capacity we respectfully ask that you exercise your authority under Chapter 410-1-7-.04(2) of the Rules and determine that a CON or other action by SHPDA is not required for the consummation of the above-described proposed transaction.

Should you have any questions or need further information, please contact me at 205-458-5209.

Sincerely,

s/Angie Smith

Angie C. Smith

ACS/jlr Enclosures

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

 Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e)) Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f)) Change in Facility Management (Facility Operator) Any transaction other than those above-described requires an application for a Certificate of Need. 				
Part I: Facility Information				
SHPDA ID Number: (This can be found at <u>www.shpda.alabama.gov</u> , H	097-N0026_ lealth Care Data, ID Codes)			
Name of Facility/Provider: (ADPH Licensure Name)	Mobile Nursing and Rehabilitation Center, LLC			
Physical Address:	7020 Burns Drive, Mobile, AL 36695			
County of Location:	Mobile			
Number of Beds/ESRD Stations:	120			
CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional				

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I:

pages if necessary.

D&N, LLC (50%) and DTD HC, LLC (50%)

Mailing Address:

3690 Southwestern Blvd, Orchard

Park, NY, 14127 (same for each owner entity)

Operator (Entity Name):

Mobile Nursing and Rehabilitation Center, LLC

Part III: Acquiring Entity Information

Name of Entity:

Mobile SNF Property Holdings LLC

Mailing Address:

3450 Oakton St, Skokie , IL, 60076

Operator(s):

Manager, 9/26/2025

Title/Date:

Operator (Entity Name): Mobile SNF Opco LLC Proposed Date of Transaction is on or after: 10/31/2025 Part IV: Terms of Purchase Monetary Value of Purchase: Fair Market Value Type of Beds: SNF Number of Beds/ESRD Stations: 120 Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost: Projected Equipment Cost: \$0 Projected Construction Cost: \$0 Projected Yearly Operating Cost: \$9,500,00 Projected Total Cost: \$9,500,000 On an Attached Sheet Please Address the Following: 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service). 2.) Whether the proposal will include the addition of any new beds. 3.) Whether the proposal will involve the conversion of beds. 4.) Whether the assets and stock (if any) will be acquired. Part V: Certification of Information **Current Authority Signature(s):** The information contained in this notification is true and correct to the best of my knowledge and belief. Owner(s): D&N, LLC, Norbert A Bennett, Manager DTD HC, LLC, Donald T Denz, Manager

SWORN to and subscribed before me, this 10 day of 010ber, 2015.					
(Seal) KERI L LICKFELD NOTARY PUBLIC, STATE OF NEW Registration No. 01Ll64131 Qualified in Erie County Commission Expires January 19	Notary Public My Commission Expires: January 19				
Acquiring Authority Signature(s):					
I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-312. The information contained in this notification is true and correct to the best of my knowledge and belief.					
Purchaser(s):	· · · · · · · · · · · · · · · · · · ·				
Operator(s):					
Title/Date:					
SWORN to and subscribed before me, this day of,					
(Seal)	Notary Public My Commission Expires:				

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), <u>Code of Alabama</u>, 1975 History: New Rule

Operator (Entity Name):	Mobile SNF Opco LLC				
Proposed Date of Transaction is on or after:	10/31/2025				
Part IV: Terms of Purchase					
Monetary Value of Purchase:	\$ Fair Market Value				
Type of Beds:	SNF				
Number of Beds/ESRD Stations:	120				
Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:					
Projected Equipment Cost:	\$ <u>0</u>				
Projected Construction Cost:	\$				
Projected Yearly Operating Cost: \$ 9,500,000					
Projected Total Cost:	\$ 9,500,000				
On an Attached Sheet Please Address the Following: 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).					
2.) Whether the proposal will include the	e addition of any new beds.				
3.) Whether the proposal will involve th					
4.) Whether the assets and stock (if an	y) will be acquired.				
Part V: Certification of Information					
Current Authority Signature(s):					
The information contained in this notification is true and correct to the best of my knowledge and belief.					
Owner(s): Mobile Property Com					
Operator(s): Mobile Nursing and Rehabilitation Center, LLC					
Title/Date:	Rehabilitation Center, LLC Victor Parz				

SWORN to and	d subscribed before me, this 26 day o	September 2005			
(Seal) Acquiring Aut	hority Signature(s): NOTAR	Notary Public My Commission Expires: 5-18-27			
I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-312. The information contained in this notification is true and correct to the best of my knowledge and belief.					
	Mobile SNF Property Holdings LLC				
Operator(s):	Mobile SNF Opco LLC				
Title/Date:					
SWORN to and subscribed before me, this day of,					
(Seal)		Notary Public			
		My Commission Expires:			

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

	State Health Plani	ning and Development Agency	Alabama CON Rules & Regulations
	SWORN to an	d subscribed before me, this day c	of,
	(Seal)		Notary Public
			My Commission Expires:
	Acquiring Aut	thority Signature(s):	
I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-312. The information contained in the notification is true and correct to the best of my knowledge and belief.			
	Purchaser(s):	Mobile SNF Property Holdings LLC	
	Operator(s):	Mobile SNF Opco LLC	
	Title/Date:	Principal 9/25/25	
	SWORN to and	d subscribed before me, this 25 th day o	f September, 2025.
d, d	(Seal)		Notary Public
			My Commission Expires: 10/9/2025

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975 History: New Rule

Pre-Transaction Organizational Chart



