

CO2025-055
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Sep 10 2025
STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

900 W. 48th Place, Suite 900, Kansas City, MO 64112 • (816) 753-1000

September 10, 2025

Joshua McCann (816) 360-4289 jmccann@polsinelli.com

VIA FEDEX VIA EMAIL (shpda.online@shpda.alabama.gov)

State Health Planning and Development Agency 100 North Union Street, Suite 870 Montgomery, Alabama 36104

> Re: Indirect Change of Ownership Resulting in Change in Direct Ownership or Control for Hospice Agencies

Dear Ms. Norman:

Based on our prior conversation, this letter contains additional information and a description of the transaction which occurred.

We previously notified you of the merger between United Health Group, Inc. ("UnitedHealth") and Amedisys, Inc. ("Amedisys"). On June 26, 2023, Amedisys signed an Agreement and Plan of Merger with UnitedHealth. The total value of the transaction was \$3.3 billion. On August 14, 2025 (the "Closing Date"), Aurora Holdings Merger Sub Inc. ("Merger Sub"), a UnitedHealth subsidiary created for the purpose of the transaction, merged with and into Amedisys (the "Merger"). The separate corporate existence of Merger Sub ceased, and Amedisys continues as the surviving corporation in the Merger as a wholly-owned subsidiary of UnitedHealth. The result of the Merger is that Amedisys (and by extension the intermediary organizations and hospice agencies) is wholly owned by UnitedHealth. Hospice agencies involved in this transaction are listed in the enclosed Appendix A. Please see the enclosed Organizational Chart which depicts the transaction.

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me at 816-360-4289 or jmccann@polsinelli.com.

Sincerely,

Joshua McCann

Atlanta | Boston | Chicago | Dallas | Denver | Fort Lauderdale | Fort Worth | Houston

Kansas City | Los Angeles | Miami | Nashville | New York | Park City | Philadelphia | Phoenix | Raleigh

Salt Lake City | San Diego | San Francisco | Seattle | St. Louis | Washington, D.C. | Wilmington

Sep 10 2025

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

# NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

O Change in Certificate of Need Hold O Change in Facility Management (Fa	ntrol (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e)) er (ALA. CODE § 22-20-271(f)) acility Operator) -described requires an application for a Certificate of Need		
Part I: Facility Information			
SHPDA ID Number: (This can be found at <a href="https://www.shpda.alabama.gov">www.shpda.alabama.gov</a> , F	093-P2428 Health Care Data, ID Codes)		
Name of Facility/Provider: (ADPH Licensure Name)	Amedisys Hospice of Hamilton		
Physical Address:	123 1st Avenue Southwest		
	Hamilton, AL 35570		
County of Location:	MARION		
Number of Beds/ESRD Stations:	0		
CON Authorized Service Area (Home H pages if necessary.  Bibb, Fayette, Tuscaloosa, Walker, Winston	ealth and Hospice Providers Only). Attach additional Franklin, Lamar, Marion, Pickens,		
Part II: Current Authority (Not ownership or control, as defined under charts outlining current and proposed st	e: If this transaction will result in a change in direct ALA. CODE § 22-20-271(e), please attach organizational ructures.)		
Owner (Entity Name) of Facility named in Part I:	AseraCare Hospice - Hamilton, LLC		
Mailing Address:	3854 American Way, Suite A		
	Baton Rouge, LA 70816		
Operator (Entity Name):	AseraCare Hospice - Hamilton, LLC		
Part III: Acquiring Entity Inform			
Name of Entity:	AseraCare Hospice - Hamilton, LLC		
Mailing Address:	3854 American Way, Suite A		
	Baton Rouge, LA 70816		

Title/Date:

Operator (Entity Name):	AseraCare Hospice - Hamilton, LLC  08/14/2025		
Proposed Date of Transaction is on or after:			
Part IV: Terms of Purchase			
Monetary Value of Purchase:	\$ 1.00		
Type of Beds:			
Number of Beds/ESRD Stations:	0		
Financial Scope: to Include Prelimin Construction, and Yearly Operating Cos	ary Estimate of the Cost Broken Down by Equipment, t:		
Projected Equipment Cost:	\$		
Projected Construction Cost:	\$		
Projected Yearly Operating Cost:	\$		
Projected Total Cost:	\$ 0.00		
	Address the Following: oposal (the applicant will state whether he has previously is an extension of a presently offered service, or whether		
2.) Whether the proposal will include the	e addition of any new beds.		
3.) Whether the proposal will involve the	e conversion of beds.		
4.) Whether the assets and stock (if any	) will be acquired.		
Part V: Certification of Informa	tion		
Current Authority Signature(s):			
The information contained in this notificately.	ation is true and correct to the best of my knowledge and		
Owner(s):			
Operator(s):	~		
Title/Date: Chief Legal Office	9/9/2025		

SWORN to and subscribed perone me, this

day of

X 200

(Seal)

STATE OF
TENNESSEE
NOTARY
PUBLIC

Notary Public

My Commission Expires: 1/1/2070

Acquiring Authority Signesture(s):

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s):

Operator(s):

Title/Date:

Chief Legal Officer

9/5/2015

SWORN to and subscribed before me, this 5 day of Sedembe

(Seal)



Notary Public

My Commission Expires: 1/11/2026

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

### Notice of Change of Ownership/Control - Attachment

### **Additional Questions**

- 1. The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
  - a. The proposal does not involve any changes to any services offered.
- 2. Whether the proposal will include the addition of any new beds.
  - a. The proposal does not include the addition of any new beds.
- 3. Whether the proposal will involve the conversion of beds.
  - a. The proposal does not involve the conversion of any beds.
- 4. Whether the assets and stock (if any) will be acquired.
  - a. The assets of the current provider will be acquired.

## Appendix A

Facilities impacted by United Health Group – Acquisition of Amedisys, Inc. (Transaction occurred on August 14, 2025) – Indirect Equity Change

File No.	Facility ID No.	Parent / Branch <sup>2</sup>	License Numbers	Legal Entity Name	DBA Name	Address
1.	099- P2415B	Parent	E4907	AseraCare Hospice - Monroeville, LLC	Amedisys Hospice of Mobile	11 North Water Street, Suite 11225 Mobile, AL 36602
2.	103- P2384	Parent	E5203	AseraCare Hospice - Russellville, LLC	Amedisys Hospice of Decatur	725 Beltline Rd, SW, Suite D Decatur, AL 35601
3.	093- P2428	Parent	E4702	AseraCare Hospice - Hamilton, LLC	Amedisys Hospice of Hamilton	123 1st Avenue Southwest Hamilton, AL 35570
4.	073- P2467	Parent	E3708	Amedisys Hospice, L.L.C.	Amedisys Hospice of Birmingham	2204 Lakeshore Drive, Suite 160 Homewood, AL 35209-6762
	073- P2467A	Branch	E2805	Amedisys Hospice, L.L.C.	Amedisys Hospice of Gadsen	115 W. Grand Avenue, Suite 70 Rainbow City, AL 35906
	073- P2467C	Branch	E6307	Amedisys Hospice, L.L.C.	Amedisys Hospice of Tuscaloosa	1300 McFarland Blvd NE, Suite 340 Tuscaloosa, AL 35406-2282
	073- P2467B	Branch	E4513	Amedisys Hospice, L.L.C.	Amedisys Hospice Care	2101 Clinton Ave W., Suite 401 Huntsville, AL 35805-3110
	073- P2467D	Branch	E6111	Amedisys Hospice, L.L.C.	Amedisys Hospice Care of Sylacauga	216 North Norton Avenue Sylacauga, AL 35150
5.	101- P2468	Parent	E5107	Horizons Hospice Care, L.L.C.	Amedisys Hospice of Montgomery	8160 Decker Lane Montgomery, AL 36117
6.	077- P2344	Parent	E3911	Amedisys Hospice, L.L.C.	Amedisys Hospice of Florence	412 South Court Street, Suite 302 Florence, AL 35630

<sup>&</sup>lt;sup>1</sup> Application file names are numbered for ease of review.

<sup>&</sup>lt;sup>2</sup> Branch location is located immediately under respective parent location. 105864484.2

#### **Before**

United Health Group, Inc. acquisition of Amedisys, Inc.
Closing Date: 08/14/2025



