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CO2025-036

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Sep 05 2025

STATE HEALTH PLANNING AND
DEVELOPMENT AGENCY

September 5, 2025

Joshua McCann
(816) 360-4289
jmccann@polsinelli.com

VIA FEDEX

VIA EMAIL (shpda.online@shpda.alabama.gov)

State Health Planning and Development Agency
100 North Union Street, Suite 870
Montgomery, Alabama 36104

**Re: Corporate Reorganization Resulting in Change in Certificate of Need
Holder for Home Health Agencies**

Dear Ms. Norman:

Based on our prior conversation, this letter contains additional information and a description of the transactions which have occurred and will occur in the near future.

We previously notified you of the merger between United Health Group, Inc. (“UnitedHealth”) and Amedisys, Inc. (“Amedisys”). On June 26, 2023, Amedisys signed an Agreement and Plan of Merger with UnitedHealth. The total value of the transaction was \$3.3 billion. On August 14, 2025 (the “Closing Date”), Aurora Holdings Merger Sub Inc. (“Merger Sub”), a UnitedHealth subsidiary created for the purpose of the transaction, merged with and into Amedisys (the “Merger”). The separate corporate existence of Merger Sub ceased, and Amedisys continues as the surviving corporation in the Merger as a wholly-owned subsidiary of UnitedHealth. The result of the Merger is that Amedisys (and by extension the intermediary organizations and HHA) is wholly owned by UnitedHealth. Home health agencies involved in this transaction are listed in the enclosed Appendix A.

We also wish to inform you of a pending transaction involving only the home care agencies listed in Appendix B. On or around September 30, 2025, Amedisys will complete an internal corporate reorganization resulting in an existing Amedisys entity, Amedisys Alabama, LLC, acquiring the assets of the listed agencies. The name and tax ID number of the agencies will change as a result of this transaction, to reflect Amedisys Alabama, LLC as the new owner. The DBA, operations, personnel, and location(s) will remain the same. While this reorganization will result in a new legal entity as the holder of the Certificate of Need, the overall ownership structure will remain unchanged. Please see the enclosed Organizational Chart which reflects the two transactions.

Atlanta | Boston | Chicago | Dallas | Denver | Fort Lauderdale | Fort Worth | Houston
Kansas City | Los Angeles | Miami | Nashville | New York | Park City | Philadelphia | Phoenix | Raleigh
Salt Lake City | San Diego | San Francisco | Seattle | St. Louis | Washington, D.C. | Wilmington

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September 5, 2025
Page 2

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me at 816-360-4289 or jmccann@polsinelli.com.

Sincerely,

A handwritten signature in black ink, appearing to read 'J McCann', with a long horizontal flourish extending to the right.

Joshua McCann

Sep 05 2025

STATE HEALTH PLANNING AND
DEVELOPMENT AGENCY**NOTICE OF CHANGE OF OWNERSHIP/CONTROL**

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

☐ Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))

☒ Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))

☐ Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

Part I: Facility Information

SHPDA ID Number: 073-H7051
(This can be found at www.shpda.alabama.gov, Health Care Data, ID Codes)

Name of Facility/Provider: Amedisys Home Health Lakeshore of Birmingham
(ADPH Licensure Name)

Physical Address: 2204 Lakeshore Drive, Suite 200
Homewood, AL 35209-6702

County of Location: JEFFERSON

Number of Beds/ESRD Stations: 0

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. Bibb, Chilton, Jefferson, Shelby, St. Clair, Talladega, Tuscaloosa, Walker

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I: Amedisys Home Health of Alabama, LLC

Mailing Address: 3854 American Way, Suite A
Baton Rouge, LA 70816

Operator (Entity Name): Amedisys Home Health of Alabama, LLC

Part III: Acquiring Entity Information

Name of Entity: Amedisys Alabama, LLC

Mailing Address: 3854 American Way, Suite A
Baton Rouge, LA 70816

Operator (Entity Name): Amedisys Alabama, LLC

Proposed Date of Transaction is
on or after: 09/30/2025

Part IV: Terms of Purchase

Monetary Value of Purchase: \$ 1.00

Type of Beds: _____

Number of Beds/ESRD Stations: 0

Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: \$ _____

Projected Construction Cost: \$ _____

Projected Yearly Operating Cost: \$ _____

Projected Total Cost: \$ 0.00

On an Attached Sheet Please Address the Following:

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- 3.) Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

Part V: Certification of Information**Current Authority Signature(s):**

The information contained in this notification is true and correct to the best of my knowledge and belief.

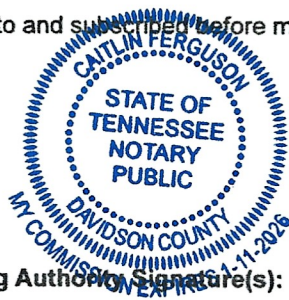
Owner(s):  _____

Operator(s):  9/4/2025

Title/Date: Chief Legal Officer _____

SWORN to and subscribed before me, this 4 day of September, 2025.

(Seal)



Notary Public

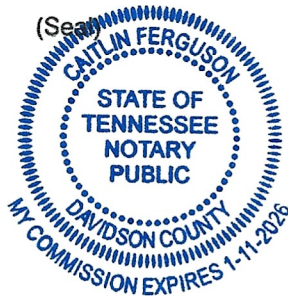
My Commission Expires: 1/11/2026

Acquiring Authority Signature(s):

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s): [Signature]Operator(s): [Signature]Title/Date: Chief Legal Officer 9/4/2025SWORN to and subscribed before me, this 4 day of September, 2025.

(Seal)



Notary Public

My Commission Expires: 1/11/2026

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

Notice of Change of Ownership/Control – Attachment

Additional Questions

- 1. The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).**
 - a. The proposal does not involve any changes to any services offered.
- 2. Whether the proposal will include the addition of any new beds.**
 - a. The proposal does not include the addition of any new beds.
- 3. Whether the proposal will involve the conversion of beds.**
 - a. The proposal does not involve the conversion of any beds.
- 4. Whether the assets and stock (if any) will be acquired.**
 - a. The assets of the current provider will be acquired.

Appendix A

Facilities impacted by United Health Group – Acquisition of Amedisys, Inc. (Transaction occurred on August 14, 2025) – Indirect Equity Change

File No. ¹	Facility ID No.	Parent / Branch ²	Legal Entity Name	DBA Name	Address
1.	047-H7023	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Selma	108 Executive Park Lane, Selma, AL 36701-7734
2.		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Demopolis	1050 Bailey Drive, Demopolis, AL 36732-3114
3.		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Thomasville	13 West Front Street North, Suite 101, Thomasville, AL 36784-2045
4.	089-H7039	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Huntsville	400 Meridian St N Suite 100, Huntsville, AL 35801
5.	101-H7319	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Montgomery	300 Interstate Park Dr., Suite 324, Montgomery, AL 36109-5468
6.	097-H7070	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Citronelle	19375 N. 3rd St., Suite 101, Citronelle, AL 36522-2048
7.	003-H7069	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Foley	200 W Laurel Ave., Suite 210, Foley, AL 36535
8.		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Bay Minette	107 North Hoyle Ave., Bay Minette, AL 36507
9.	009-H7014	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health	1979 AL Hwy 157, Cullman, AL 35058
10.	125-H7300	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Tuscaloosa	4116 Watermelon Rd., Northport, AL 35473-5130
11.		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Fayette	228 Temple Avenue, Fayette, AL 35555-2307
12.		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Brent	10341 Hwy 5, Suite E, Brent, AL 35034-3917
13.	107-H7078	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Reform	96 Court Square, Carrollton, AL 35447
14.	015-H7305	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Anniston	171 Town Center Drive, MPS-4, Anniston, AL 36205-4101
15.		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Gadsden	304 South 4th Street, Gadsden, AL 35901-5213
16.		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Sylacauga	395 James Payton Boulevard, Sylacauga, AL 35150-8064
17.		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Roanoke	935 Highway 431 Unit 4, Roanoke, AL 36274-7332
18.	073-H7051	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health Lakeshore of Birmingham	2204 Lakeshore Drive, Suite 200, Homewood, AL 35209-6702
19.	127-H7327	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Walker	1301 Hwy 78 E, Suite E&D, Jasper, AL 35501
20.	053-H7328	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Brewton	2554 Douglas Avenue, Brewton, AL 36426
21.	081-H7157	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Opelika	3320 Skyway Drive, Suite 804, Opelika, AL 36801-7141
22.	049-H7158	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Fort Payne	124 McCurdy Ave. S., Suite C, Rainsville, AL 35986
23.	045-H7159	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health	2560 County Road 112, Dothan, AL 36303
24.	099-H7320	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Monroeville	15 Mayfield Street, Monroeville, AL 36460
25.	077-H7165	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Florence	412 S. Court St., Suite 403, Florence, AL 35630
26.	013-H7072	Parent	Accumed Health Services, LLC	Amedisys Home Health of Greenville	525 Greenville Bypass, Greenville, AL 36037
27.	073-H7154	Parent	Accumed Health Services, LLC	Amedisys Home Health	4735 Norrel Drive, Suite 125, Trussville, AL 35173-3606
28.	097-H7020	Parent	Accumed Health Services, LLC	Amedisys Home Health Care	3262 Old Shell Rd., Suite B, Mobile, AL 36607

¹ Application file names are numbered for ease of review.

² Branch location is located immediately under respective parent location.

File No. ¹	Facility ID No.	Parent / Branch ²	Legal Entity Name	DBA Name	Address
29.	079-H7118	Parent	Amedisys Home Health, A Lawrence Medical Center Partner, L.L.C	Amedisys Home Health, a Lawrence Medical Center Partner	14765 Court Street, Moulton, AL 35650

Appendix B

Facilities impacted by Amedisys Internal Reorganization – Scheduled to Occur 9/30/2025 (Highlighted Yellow)

File No. ¹	Facility ID No.	Parent / Branch ²	Legal Entity Name	DBA Name	Address
1	047-H7023	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Selma	108 Executive Park Lane, Selma, AL 36701-7734
		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Demopolis	1050 Bailey Drive, Demopolis, AL 36732-3114
		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Thomasville	13 West Front Street North, Suite 101, Thomasville, AL 36784-2045
5	101-H7319	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Montgomery	300 Interstate Park Dr., Suite 324, Montgomery, AL 36109-5468
6	097-H7070	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Citronelle	19375 N. 3rd St., Suite 101, Citronelle, AL 36522-2048
10	125-H7300	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Tuscaloosa	4116 Watermelon Rd., Northport, AL 35473-5130
		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Fayette	228 Temple Avenue, Fayette, AL 35555-2307
		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Brent	10341 Hwy 5, Suite E, Brent, AL 35034-3917
13	107-H7078	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Reform	96 Court Square, Carrollton, AL 35447
14	015-H7305	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Anniston	171 Town Center Drive, MPS-4, Anniston, AL 36205-4101
		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Gadsden	304 South 4th Street, Gadsden, AL 35901-5213
		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Sylacauga	395 James Payton Boulevard, Sylacauga, AL 35150-8064
		Branch	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Roanoke	935 Highway 431 Unit 4, Roanoke, AL 36274-7332
18	073-H7051	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health Lakeshore of Birmingham	2204 Lakeshore Drive, Suite 200, Homewood, AL 35209-6702
21	081-H7157	Parent	Amedisys Home Health of Alabama, LLC	Amedisys Home Health of Opelika	3320 Skyway Drive, Suite 804, Opelika, AL 36801-7141
27	073-H7154	Parent	Accumed Health Services, LLC	Amedisys Home Health	4735 Norrel Drive, Suite 125, Trussville, AL 35173-3606

¹ Application file names are numbered for ease of review.
² Branch location is located immediately under respective parent location.
105749279.2

United Health Group, Inc. acquisition
of Amedisys, Inc.
Closing Date: 08/14/2025
List of Parent/Branch Locations

United Health
Group, Inc.
FEIN 41-1321939

Amedisys, Inc.
FEIN 11-3131700

Amedisys
Holding, LLC
FEIN 36-4576454

Accumed Health
Services, LLC
FEIN 20-1539447

Accumed Health
Services, LLC
FEIN 20-1539447

Amedisys
Alabama, LLC
FEIN 36-4751522

013-H7072 - Amedisys Home Health of Greenville
073-H7154 - Amedisys Home Health
097-H7020 - Amedisys Home Health Care

047-H7023 - Amedisys Home Health of Selma
089-H7039 - Amedisys Home Health of Huntsville
101-H7319 - Amedisys Home Health of Montgomery
097-H7070 - Amedisys Home Health of Citronelle
003-H7069 - Amedisys Home Health of Foley
009-H7014 - Amedisys Home Health
125-H7300 - Amedisys Home Health of Tuscaloosa
107-H7078 - Amedisys Home Health of Reform
015-H7305 - Amedisys Home Health of Anniston
073-H7051 - Amedisys Home Health Lakeshore of Birmingham
127-H7327 - Amedisys Home Health of Walker
053-H7328 - Amedisys Home Health of Brewton
081-H7157 - Amedisys Home Health of Opelika
049-H7158 - Amedisys Home Health of Fort Payne
045-H7159 - Amedisys Home Health
099-H7320 - Amedisys Home Health of Monroeville
077-H7165 - Amedisys Home Health of Florence

079-H7118 - Amedisys Home Health, a
Lawrence Medical Center Partner

Proposed Organization After Internal
Reorganization – The Assets in
Appendix B will be transferred to
Amedisys Alabama, LLC
Planned 9/1/2025

