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December 12, 2024

CO2025-004

RECEIVED

Dec 12 2024

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

(DELIVERED BY EMAIL TO: shpda.alabama.gov)

Ms. Emily T. Marsal, Executive Director State Health Planning and Development Agency 100 North Union Street, Suite 870 Montgomery, AL 36104

Re: Change of Ownership: ProHealth Home Health, LLC, 089-H7178

Dear Ms. Marsal:

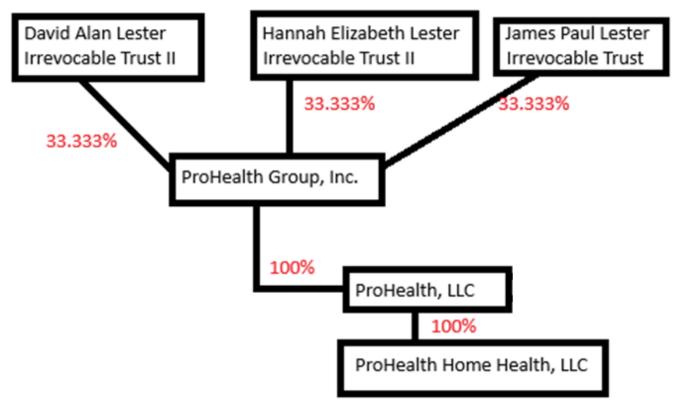
Please find attached the updated Change of Ownership form with the requested physical address of the referenced provider corrected pursuant to your request of November 14, 2024.

We sincerely appreciate your assistance in this process. Should additional information be needed please contact me.

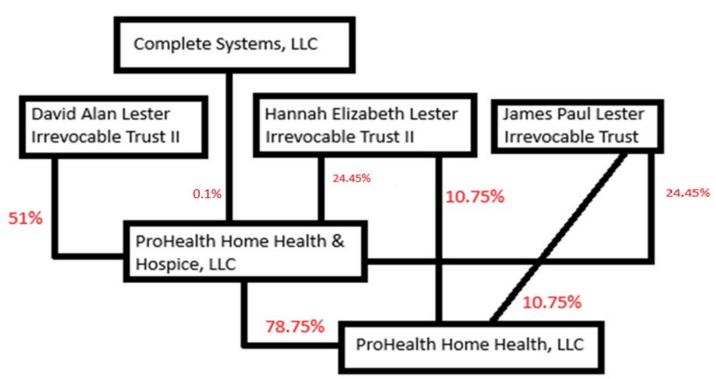
Sincerely,

David A. Lester

Current Ownership Structure:



Post-Closing Ownership Structure:



NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

Ohange in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))

Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))

Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

Part I: Facility Information

| SHPDA ID Number: | 089-H7178 |
|--|--|
| (This can be found at <u>www.shpda.alabama.gov</u> , Health Care Data, ID Codes) | |
| Name of Facility/Provider: | ProHealth Home Health, LLC |
| (ADPH Licensure Name) | |
| Physical Address: | 4092 Memorial Parkway South, Suite 202 |
| | Huntsville, AL 35802 |
| County of Location: | MADISON |
| Number of Beds/ESRD Stations: | 0 |

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. Blount, Calhoun, Cherokee, Clay, Cleburne, Cullman, DeKalb, Etowah, Franklin, Jackson, Lawrence, Limestone, Madison, Marion, Marshall, Morgan, Randolph, Saint Clair, Talladega, and Winston

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I:

Mailing Address:

Birmingham, AL 35242

Operator (Entity Name):

Part III: Acquiring Entity Information

Name of Entity:

Mailing Address:

ProHealth Home Health & Hospice, LLC

1800 Corporate Drive

Birmingham, AL 35242

| Operator (Entity Name): | ProHealth Home Health & Hospice, LLC |
|--|---|
| Proposed Date of Transaction is on or after: | 12/31/2024 |
| Part IV: Terms of Purchase | |
| Monetary Value of Purchase: | \$ Nominal fee |
| Type of Beds: | N/A |
| Number of Beds/ESRD Stations: | 0 |
| Financial Scope: to Include Prelimina Construction, and Yearly Operating Cos | ary Estimate of the Cost Broken Down by Equipment, t: |
| Projected Equipment Cost: | \$ Not to exceed thresholds |
| Projected Construction Cost: | \$ Not to exceed thresholds |
| Projected Yearly Operating Cost: | Not to exceed thresholds |
| Projected Total Cost: | \$ 0.00 |
| | Address the Following: oposal (the applicant will state whether he has previously is an extension of a presently offered service, or whether |
| 2.) Whether the proposal will include the | addition of any new beds. |
| 3.) Whether the proposal will involve the | conversion of beds. |
| 4.) Whether the assets and stock (if any |) will be acquired. |
| Part V: Certification of Informat | ion |
| Current Authority Signature(s): | |
| The information contained in this notificatellief. | ation is true and correct to the best of my knowledge and |
| Owner(s): | David A. Lester |
| Operator(s): | David A. Lester |
| Title/Date: CEO, 10/30/2024 | |

October SWORN to and subscribed before me, this 30th day of

(Seal)

TERRA RICKLES Notary Public Alabama State at Large Notary Public

My Commission Expires

My Commission Expires:

June 30, 2027

Acquiring Authority Signature(s):

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s):

David A. Lester

Operator(s):

David A. Lester

Title/Date:

CEO, 10/30/2024

SWORN to and subscribed before me, this 30th day of October

(Seal)

TERRA RICKLES Notary Public Alabama State at Large

My Commission Expires

My Commission Expires:

June 30, 2027

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule