

## NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))

Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))

Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

### Part I: Facility Information

SHPDA ID Number: 073-S3726  
(This can be found at [www.shpda.alabama.gov](http://www.shpda.alabama.gov), Health Care Data, ID Codes)

Name of Facility/Provider: Longleaf at Liberty Park (SCALF)  
(ADPH Licensure Name)

Physical Address: 451 Liberty Parkway  
Vestavia Hills, AL 35242

County of Location: Jefferson

Number of Beds/ESRD Stations: 30 SCALF Beds

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. N/A

**Part II: Current Authority** (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I: LP Vestavia, LLC

Mailing Address: 451 Liberty Parkway  
Vestavia Hills, AL 35242

Operator (Entity Name): LP Vestavia, LLC

### Part III: Acquiring Entity Information

Name of Entity: SHP VI Vestavia LLC

Mailing Address: c/o PGIM Real Estate, 3350 Peachtree Road  
Suite 800  
Atlanta, GA 30326  
Attn: Jon Glass

Operator (Entity Name): SHP VI Vestavia LLC

Proposed Date of Transaction is on or after: July 1, 2022

**Part IV: Terms of Purchase**

Monetary Value of Purchase: \$ 11,254,737

Type of Beds: SCALF

Number of Beds/ESRD Stations: 30

**Financial Scope:** to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: \$ 0

Projected Construction Cost: \$ 0

Projected Yearly Operating Cost: \$ 773,228.00

Projected Total Cost: \$ 773,228.00

**On an Attached Sheet Please Address the Following:**

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- 3.) Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

**Part V: Certification of Information**

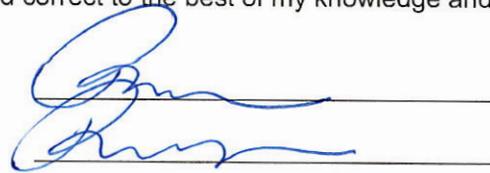
**Current Authority Signature(s):**

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s): LP Vestavia, LLC

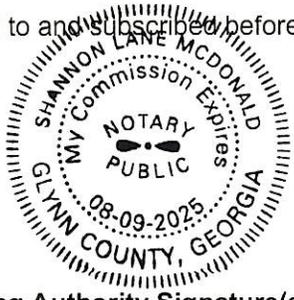
Operator(s): LP Vestavia, LLC

Title/Date: \_\_\_\_\_



SWORN to and subscribed before me, this 8<sup>th</sup> day of June, 2022.

(Seal)



Shannon Lane McDonald  
Notary Public

My Commission Expires: 8-9-2025

**Acquiring Authority Signature(s):**

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s): SHP VI Vestavia LLC \_\_\_\_\_

Operator(s): SHP VI Vestavia LLC \_\_\_\_\_

Title/Date: \_\_\_\_\_

SWORN to and subscribed before me, this \_\_\_\_\_ day of \_\_\_\_\_, 2022.

(Seal)

\_\_\_\_\_  
Notary Public

My Commission Expires: \_\_\_\_\_

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

SWORN to and subscribed before me, this \_\_\_\_\_ day of \_\_\_\_\_, 2022.

(Seal)

Notary Public

My Commission Expires: \_\_\_\_\_

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Purchaser(s): SHP VI Vestavia LLC \_\_\_\_\_

Operator(s): SHP VI Vestavia LLC \_\_\_\_\_

Title/Date: VP 6-9-22 \_\_\_\_\_

SWORN to and subscribed before me, this 9 day of June, 2022.

(Seal)

SHAILA ROBINSON  
NOTARY PUBLIC  
STATE OF COLORADO  
NOTARY ID 20194008041  
MY COMMISSION EXPIRES 02/27/2023

\_\_\_\_\_  
Notary Public

My Commission Expires: 02/27/2023

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

## **Responses to Application Questions 1 through 4**

**1) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).**

The Applicant has not previously offered the service; however, the SCALF services offered will not change.

**2) Whether the proposal will include the addition of any new beds.**

The transaction will not include the addition of any new beds.

**3) Whether the proposal will involve the conversion of beds.**

The transaction will not involve the conversion of beds.

**4) Whether the assets and stock (if any) will be acquired.**

The transaction involves the asset sale of an existing SCALF provider.

# Your Receipt

**PURCHASE RECEIPT**

**SHPDA**

PO Box 303025  
Montgomery AL 36130-3025  
(334)242-4109  
bradford.williams@shpda.alabama.gov  
OTC Local Ref ID: 70564466  
5/24/2022 11:10 AM

Status: **APPROVED**  
Customer Name: Purchasing Card  
Type: Visa  
Credit Card Number: \*\*\*\* \* 4057

Items	Quantity	TPE Order ID	Total Amount
Change of Ownership	1	84133780	\$2,500.00
Applicant Name: <b>SHP VI Vestavia LLC</b>			
Filing Date: <b>05/24/2022</b>			
Phone Number: <b>4048738598</b>			
Email Address: <b>alex.foster@agg.com</b>			
Total remitted to the SHPDA			\$2,500.00
Alabama total amount charged			\$2,588.50

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**Part V: Certification of Information**

**Current Authority Signature(s):**

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s): LP Vestavia, LLC 

Operator(s): LP Vestavia, LLC 

Title/Date: Mgr Member / 5/23/2022

SWORN to and subscribed before me, this 23 day of May, 2022.

(Seal)



[Signature]  
Notary Public

My Commission Expires: 4/14/24

**Acquiring Authority Signature(s)**

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s): SHP VI Vestavia LLC

Operator(s): SHP VI Vestavia LLC

Title/Date: \_\_\_\_\_

SWORN to and subscribed before me, this \_\_\_\_\_ day of \_\_\_\_\_, 2022.

(Seal)

\_\_\_\_\_  
Notary Public

My Commission Expires: \_\_\_\_\_

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

SWORN to and subscribed before me, this \_\_\_\_\_ day of \_\_\_\_\_, 2022.

(Seal)

Notary Public

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Purchaser(s): SHP VI Vestavia LLC \_\_\_\_\_

Operator(s): SHP VI Vestavia LLC \_\_\_\_\_

Title/Date: \_\_\_\_\_

SWORN to and subscribed before me, this 16 day of may, 2022.

(Seal)

**Kimberly Kenyatta**  
**NOTARY PUBLIC**  
**Douglas County, GEORGIA**  
**My Commission Expires 01/17/2026**

Kimberly Kenyatta  
Notary Public

My Commission Expires: 1/17/26

Author: Alva M. Lambert  
Statutory Authority: § 22-21-271(c), Code of Alabama, 1975  
History: New Rule

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