

Comfort Care Hospice, LLC

October 14, 2021

VIA EMAIL

shpda.online@shpda.alabama.gov

CO2022-013
RECEIVED
Oct 14 2021
STATE HEALTH PLANNING AND
DEVELOPMENT AGENCY

State Health Planning and Development Agency
100 North Union Street, Suite 870
Montgomery, AL 36104

RE: CO2022-013

**Comfort Care Hospice, LLC d/b/a Comfort Care Hospice
of Pelham – SHPDA ID: 117-P2315
245 Cahaba Valley Parkway, Ste 110
Pelham, AL 35124**

To whom it may concern:

In respect to the Change of Ownership notification filed on October 1st on behalf of Aveanna Healthcare Senior Services, LLC regarding Comfort Care Hospice, LLC d/b/a Comfort Care Hospice of Pelham, please note that this notification extends to the branch locations listed below associated with the parent provider. This proposal will impact the branches listed below as they will be included in the acquisition on behalf of Aveanna Healthcare Senior Services, LLC. The services held by the current CON holder will remain the same for the parent agency and its branches.

- 1. Comfort Care Hospice, LLC d/b/a Comfort Care Hospice of Gardendale
838 Odum Road, Suite 108, Gardendale, AL 35071 (Jefferson County)**
- 2. Comfort Care Hospice, LLC d/b/a Comfort Care Hospice of Tuscaloosa
2314 11th Street, Tuscaloosa, AL 35401 (Tuscaloosa)**

Should you have any questions or require any additional information, please contact Carolina Green via email at carolina.green@aveanna.com.

Regards,

Carolina Green

Carolina Green
678-784-4643

carolina.green@aveanna.com

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

- Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))
 Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))
 Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

Part I: Facility Information

SHPDA ID Number: 117-P2315
(This can be found at www.shpda.alabama.gov, Health Care Data, ID Codes)
 Name of Facility/Provider: Comfort Care Hospice, LLC d/b/a Comfort Care Hospice of Pelham
(ADPH Licensure Name)
 Physical Address: 245 Cahaba Valley Parkway, Ste 110
Pelham, AL 35124
 County of Location: SHELBY
 Number of Beds/ESRD Stations: _____
 CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. Shelby, Bibb, Chilton, Jefferson, and Tuscaloosa County

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I: Comfort Care Hospice LLC
 Mailing Address: 245 Cahaba Valley Parkway, Suite 200
Pelham, AL 35124
 Operator (Entity Name): Comfort Care Hospice of Pelham

Part III: Acquiring Entity Information

Name of Entity: Aveanna Healthcare Senior Services, LLC
 Mailing Address: 400 Interstate North Parkway SE, Suite 1600
Atlanta, GA 30339

Operator (Entity Name): Comfort Care Hospice LLC

Proposed Date of Transaction is on or after: 11/01/2021

Part IV: Terms of Purchase

Monetary Value of Purchase: \$ 35,273,497.00

Type of Beds: N/A

Number of Beds/ESRD Stations: _____

Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: \$ 0.00

Projected Construction Cost: \$ 0.00

Projected Yearly Operating Cost: \$ 8,393,128.00

Projected Total Cost: \$ 8,393,128.00

On an Attached Sheet Please Address the Following:

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- 3.) Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

Part V: Certification of Information

Current Authority Signature(s):

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s): Alan G. Parker Alan G. Parker

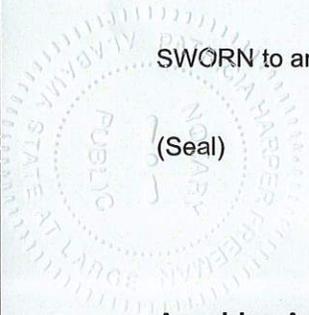
Operator(s): Alan G. Parker Alan G. Parker

Title/Date: Chief Executive Officer 9/28/2021

SWORN to and subscribed before me, this 28th day of September, 2021.

Patricia Harper Freeman
Notary Public

My Commission Expires: 2/7/2023



Acquiring Authority Signature(s):

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s): Shannon L. Drake

Operator(s): _____

Title/Date: Chief Legal Officer 9/30/2021

SWORN to and subscribed before me, this 30 day of September, 2021.

Carolina Green
Notary Public

My Commission Expires: 2/9/2024

(Seal)



Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

Part IV: Term of Purchase

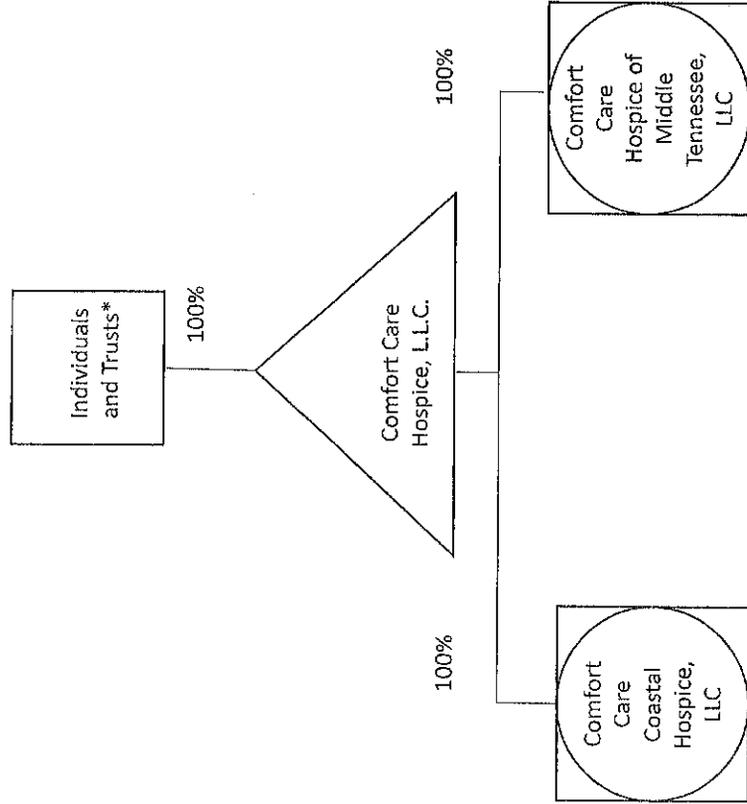
1. The services to be offered by the proposal (the applicant will state whether has previously offered he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
 - The services held by the current CON holder will remain the same. The change in "Direct Ownership" will not affect any services being offered.

2. Whether the proposal will include the addition of any new beds.
 - Not Applicable

3. Whether the proposal will involve the conversion of beds.
 - Not Applicable

4. Whether the assets and stock (if any) will be acquired.
 - Aveanna Healthcare Senior Services, LLC will acquire 100% of the membership interests of Comfort Care Hospice, LLC.

**Comfort Care Hospice, L.L.C.
Organizational Chart Before the Proposed Transaction**



* - Certain known individuals and trusts collectively hold 100% of the equity interests in Comfort Care Hospice, L.L.C.

Comfort Care Hospice, L.L.C.
Organizational Chart After the Proposed Transaction

