

## NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))

Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))

Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

### Part I: Facility Information

SHPDA ID Number: 073-S3701  
(This can be found at [www.shpda.alabama.gov](http://www.shpda.alabama.gov), Health Care Data, ID Codes)

Name of Facility/Provider: Briar Glen Alzheimer's Special Care Center  
(ADPH Licensure Name)

Physical Address: 570 Southland Drive

Hoover, AL 35226

County of Location: Jefferson

Number of Beds/ESRD Stations: 90

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. \_\_\_\_\_

**Part II: Current Authority** (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I: Birmingham Senior Housing I Opco, LLC

Mailing Address: One Town Center Rd, Suite 300

Boca Raton, FL 33486

Operator (Entity Name): Birmingham Senior Housing I Opco, LLC

### Part III: Acquiring Entity Information

Name of Entity: Hoover Senior Services, LLC

Mailing Address: 2235 Candies Lane NW

Cleveland, TN 37312

Hoover Retirement Investors, LLC  
Hoover Senior Services, LLC  
2235 Candies Lane, NW  
Cleveland, TN 37312  
(423) 478-8071 – Office  
(423) 478-8072 – Fax

July 19, 2021

Via Electronic Filing  
(shpda.online@shpda.alabama.gov)

Ms. Emily Marsal, Esq.  
Executive Director  
State Health Planning and Development Agency  
100 North Union Street, Suite 870  
Montgomery, Alabama 36104

RE: Change of Ownership – Briar Glen Alzheimer's Special Care Community (**Facility ID 073-S3701**)

Dear Ms. Marsal,

Please find enclosed the State Health Planning & Development Agency forms relating to the change of ownership of Birmingham Senior Housing I Opco, LLC d/b/a Briar Glen Alzheimer's Special Care Community. Briar Glen Alzheimer's Special Care Community is a 90 bed SCALF with ADPH Certificate # 23161, ADPH Facility ID P3701 and SHPDA ID 073-S3701. The facility is located at 570 Southland Drive, Hoover, AL 35226.

The proposed organization structure for the purchase is as follows:

- The real estate and building would be purchased by Hoover Retirement Investors, LLC.
- The operations and license would be held by Hoover Senior Services, LLC
- The management company for the community will be Legacy Senior Living, LLC

The transaction will not result in any new or additional services or additional beds. The transaction will not result in conversion of beds. The transaction includes the purchase of the land, building and significantly all assets within the building.

The \$2,500 processing fee will be paid through to the Agency through the online payment portal simultaneous with this filing.

We stand ready to answer any questions you may have or clarify any details relating to the transfer of ownership and operation of Brian Glen Alzheimer's Special Care Community. Feel free to contact me at (423) 503-9914 if any additional information is required. Thank you for your attention to this matter.

Most Sincerely,

*Blake A Ray*

Blake Ray  
VP of Asset Management, Legacy Senior Living

Cc: Bryan Cook – President and COO, Legacy Senior Living  
Meegan Motisi – Vice President, Birmingham Senior Housing I Opco, LLC  
Angie Cameron Smith – Partner, Burr Forman LLP, Counsel - Birmingham Senior Housing I Opco, LLC

## NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

- Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))
  - Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))
  - Change in Facility Management (Facility Operator)
- Any transaction other than those above-described requires an application for a Certificate of Need.

### Part I: Facility Information

SHPDA ID Number: 073-S3701  
(This can be found at [www.shpda.alabama.gov](http://www.shpda.alabama.gov), Health Care Data, ID Codes)

Name of Facility/Provider: Briar Glen Alzheimer's Special Care Center  
(ADPH Licensure Name)

Physical Address: 570 Southland Drive  
Hoover, AL 35226

County of Location: Jefferson

Number of Beds/ESRD Stations: 90

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. \_\_\_\_\_

### Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I: Birmingham Senior Housing I PROPCO, LLC

Mailing Address: One Tower Center Rd. Ste 300  
Box 124 NW, FL 33486

Operator (Entity Name): Birmingham Senior Housing I PROPCO, LLC

### Part III: Acquiring Entity Information

Name of Entity: Hoover Senior Services, LLC

Mailing Address: 2235 Candies Lane NW  
Cleveland, TN 37312

Operator (Entity Name): Hoover Senior Services, LLC

Proposed Date of Transaction is on or after: September 1, 2021

**Part IV: Terms of Purchase**

Monetary Value of Purchase: \$ 8,301,434

Type of Beds: SCALF

Number of Beds/ESRD Stations: 90

**Financial Scope:** to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: \$ 0

Projected Construction Cost: \$ 0

Projected Yearly Operating Cost: \$ 2,155,698

Projected Total Cost: \$ 2,155,698

**On an Attached Sheet Please Address the Following:**

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- 3.) Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

**Part V: Certification of Information**

Current Authority Signature(s):

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s): \_\_\_\_\_

Operator(s): \_\_\_\_\_

Title/Date: Vice President 7/16/2021

SWORN to and subscribed before me, this 6<sup>th</sup> day of July, 2021

(Seal)



[Signature]  
Notary Public

My Commission Expires: 12/12/2021

**Acquiring Authority Signature(s):**

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s): Hoover Senior Services, LLC [Signature]

Operator(s): Hoover Senior Services, LLC [Signature]

Title/Date: Bryan Cook / Manager 7/15/2021

SWORN to and subscribed before me, this 15<sup>th</sup> day of July, 2021

(Seal)



[Signature]  
Notary Public

My Commission Expires: 6/20/2023

Author: Alva M. Lambert  
Statutory Authority: § 22-21-271(c), Code of Alabama, 1975  
History: New Rule