

RECEIVED

Oct 14 2020

STATE HEALTH PLANNING AND
DEVELOPMENT AGENCY**NOTICE OF CHANGE OF OWNERSHIP/CONTROL**

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))

Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))

Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

Part I: Facility Information

SHPDA ID Number: 117-7182
(This can be found at www.shpda.alabama.gov, Health Care Data, ID Codes)

Name of Facility/Provider: Five Points Health of Alabama, LLC
(ADPH Licensure Name)

Physical Address: 100 Concourse Parkway, Suite 120
Hoover, AL 35244

County of Location: SHELBY

Number of Beds/ESRD Stations: _____

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. St. Clair, Jefferson, Chilton, Bibb and Shelby

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I: Five Points Healthcare, LLC

Mailing Address: 3525 Piedmont RD NE Ste. 8-515
Atlanta, GA 30305

Operator (Entity Name): Five Points Home Health

Part III: Acquiring Entity Information

Name of Entity: Aveanna Healthcare Senior Services, LLC

Mailing Address: 400 Interstate North Parkway SE
Atlanta, GA 30339

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))

Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))

Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

Part I: Facility Information

SHPDA ID Number: 117-7182
(This can be found at www.shpda.alabama.gov, Health Care Data, ID Codes)

Name of Facility/Provider: Five Points Health of Alabama, LLC
(ADPH Licensure Name)

Physical Address: 100 Concourse Parkway, Suite 120
Hoover, AL 35244

County of Location: SHELBY

Number of Beds/ESRD Stations: _____

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. St. Clair, Talladega, Jefferson, Coosa, Chilton, Bibb and Shelby
(based on list from Medicare 855)

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I: Five Points Healthcare, LLC

Mailing Address: 3525 Piedmont RD NE Ste. 8-515
Atlanta, GA 30305

Operator (Entity Name): Five Points Home Health

Part III: Acquiring Entity Information

Name of Entity: Aveanna Healthcare Senior Services, LLC

Mailing Address: 400 Interstate North Parkway SE Ste. 1600
Atlanta, GA 30339

Operator (Entity Name): Five Points Health of Alabama. LLC

Proposed Date of Transaction is on or after: 10/18/2020

Part IV: Terms of Purchase

Monetary Value of Purchase: \$ 6,346,849.00

Type of Beds: N/A

Number of Beds/ESRD Stations: _____

Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: \$ 0.00

Projected Construction Cost: \$ 0.00

Projected Yearly Operating Cost: \$ 3,681,254.00

Projected Total Cost: \$ 3,681,254.00

On an Attached Sheet Please Address the Following:

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- 3.) Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

Part V: Certification of Information

Current Authority Signature(s):

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s): Mary C. Wollstein MARY C. WOLLSTEIN

Operator(s): _____

Title/Date: VP OF STRATEGIC INITIATIVES 10/02/2020

SWORN to and subscribed before me, this 2ND day of OCTOBER, 2020.

(Seal)



Jon E. Lapp
Notary Public

My Commission Expires: 9/4/23

Acquiring Authority Signature(s):

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s): [Signature] _____

Operator(s): _____

Title/Date: Executive Chairman
10/02/2020

SWORN to and subscribed before me, this 2nd day of October, 2020.

(Seal)



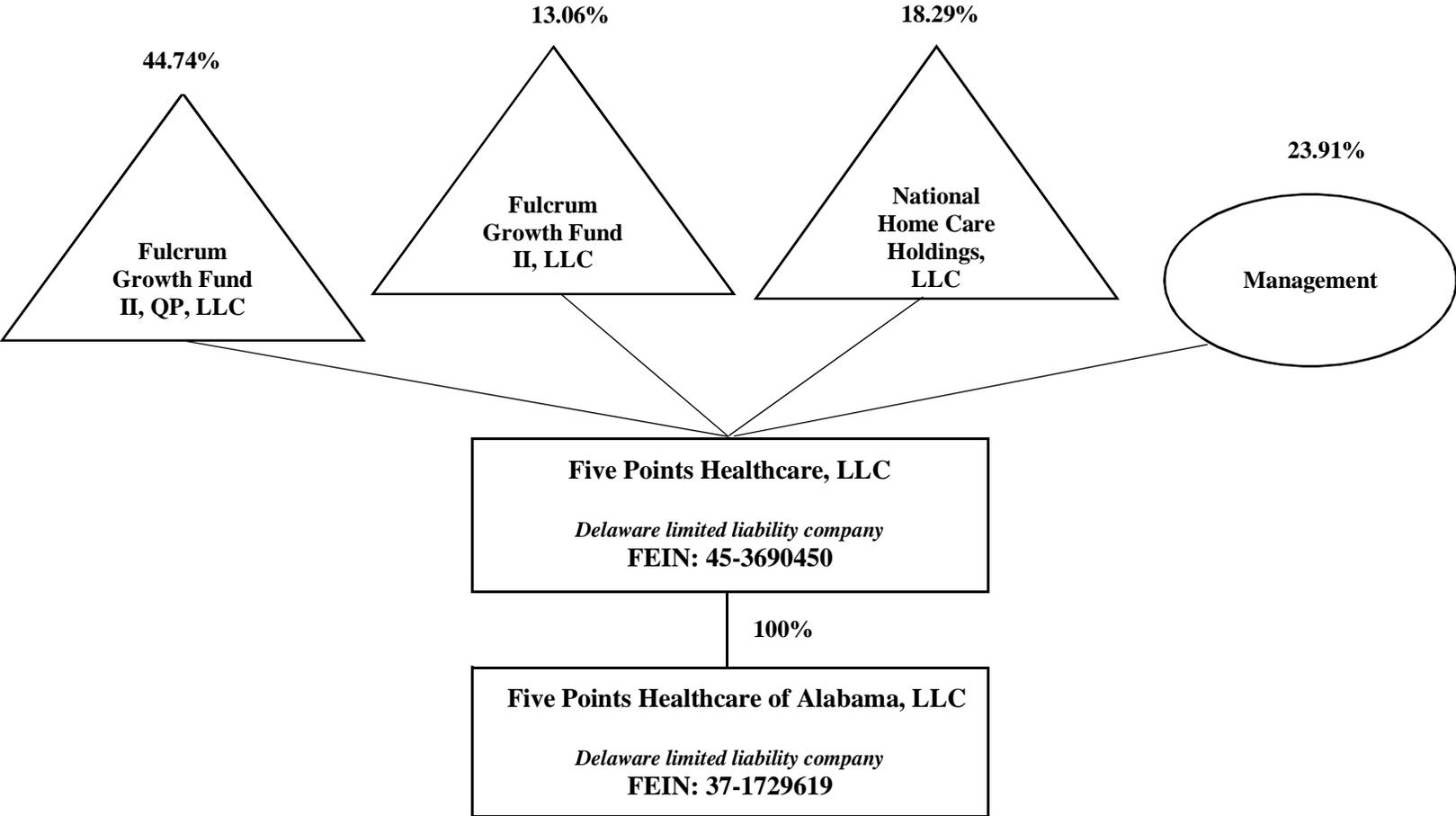
Vicki Whiteside
Notary Public

My Commission Expires: 01/23/2024

Author: Alva M. Lambert
Statutory Authority: § 22-21-271(c), Code of Alabama, 1975
History: New Rule

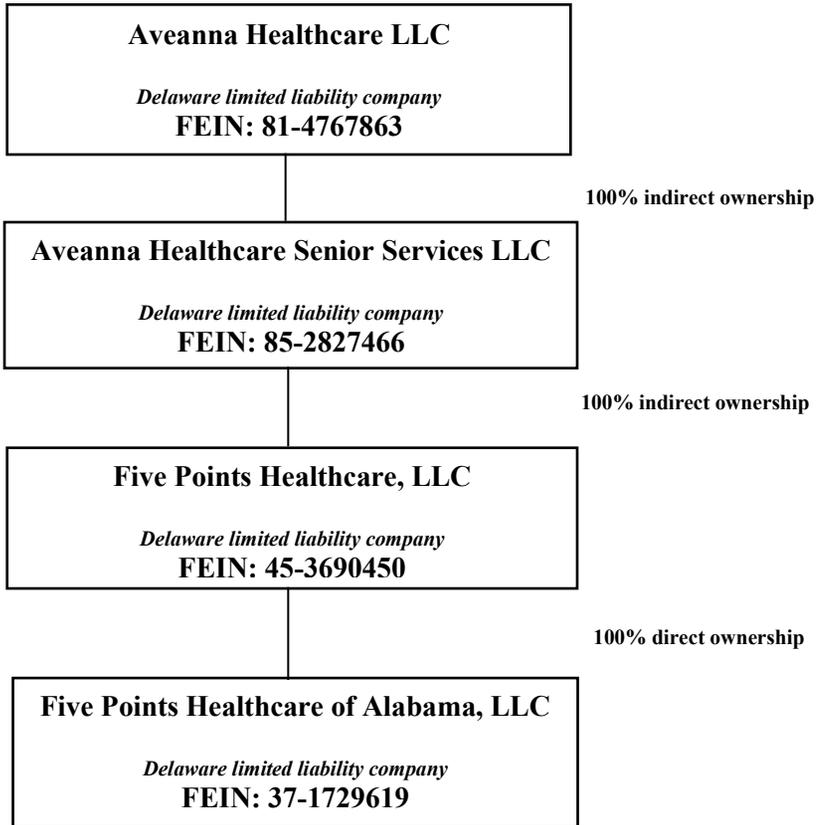
Pre-Closing Organizational Chart for Five Points Healthcare of Alabama, LLC

Confidential



Post-Closing Organizational Chart for Five Points Healthcare of Alabama, LLC

Confidential



Part IV: Term of Purchase

- 1.) The services to be offered by the proposal (the applicant will state whether has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service.)
 - The services held by the current CON holder will remain the same. The change in "In-Direct Ownership" will not affect any services being offered

- 2.) Whether the proposal will include the addition of any new beds
 - Not applicable

- 3.) Whether the proposal will involve the conversion of beds.
 - Not applicable

- 4.) Whether the assets and stock (if any) will be acquired.
 - Aveanna Healthcare Senior Services, LLC will acquire 100% of the membership interests of Five Points Healthcare, LLC