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August 2, 2019

RECEIVED

Aug 02, 2019

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

VIA U.S. EXPRESS MAIL & EMAIL

Alva M. Lambert, Esq., Executive Director Alabama State Health Planning and Development Agency P.O. Box 303025 Montgomery, Alabama 36130-3025

Email: shpda.online@shpda.alabama.gov

Re: Alabama Nursing Home / Change in Indirect Ownership Interest

Dear Executive Director Lambert:

Enclosed please find an application (reflecting a change in indirect ownership interest) for the following nursing home:

Kensington Health and Rehabilitation 550 Congress Street Mobile, AL 36603 SHPDA ID #: 097-N7006

Diagrams reflecting the change are at <u>Attachment A</u>. Please note that the change in indirect ownership interest is anticipated to occur on or about **August 2019**. Thank you for your attention to this matter. If you have any questions, please do not hesitate to contact me.

Sincerely,

ARNALL GOLDEN GREGORY LLP

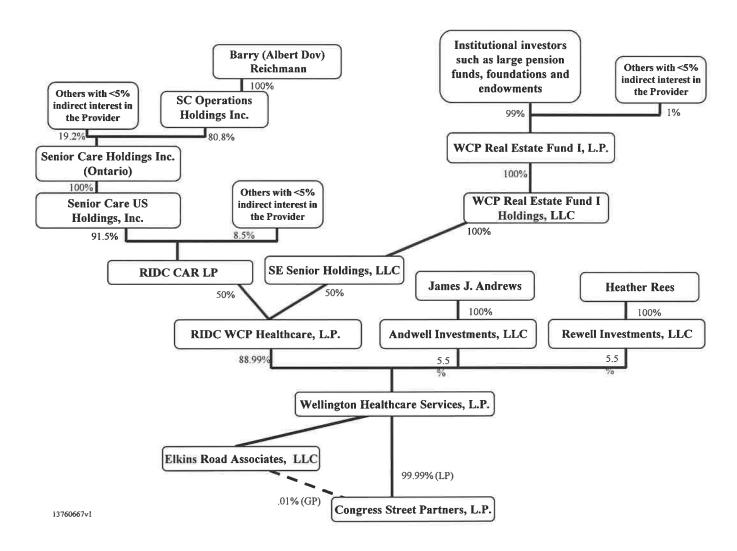
Alexander B. Foster

cc: Mr. James J. Andrews (w/encl.)

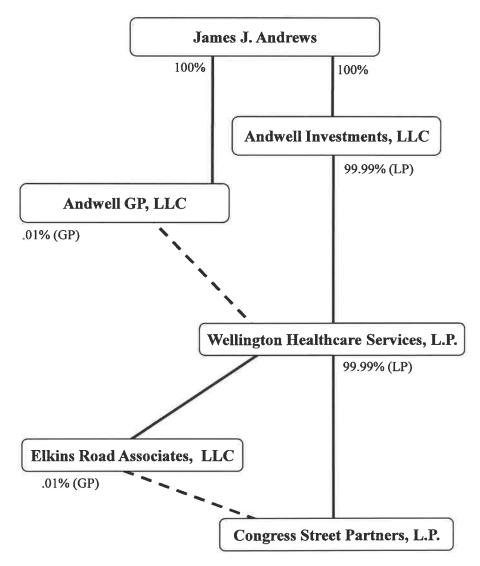
Hedy Rubinger, Esq. (w/encl.)

ATTACHMENT A DIAGRAMS

CONFIDENTIAL Kensington Health and Rehabilitation Current Ownership Structure



CONFIDENTIAL Kensington Health and Rehabilitation Proposed Ownership Structure



CO2019-047

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NOTICE OF CHANGE OF OWNERSHIP/COI Aug 02, 2019

STATE HEALTH PLANNING AND

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

Change in Certificate of Need Ho Change in Facility Management (
Part I: Facility Information	
SHPDA ID Number: (This can be found at www.shpda.alabama.gov	097-N7006 , Health Care Data, ID Codes)
Name of Facility/Provider: (ADPH Licensure Name)	Congress Street Partners, LP d/b/a Kensington Health and Rehabilitation
Physical Address:	550 Congress Street Mobile, AL 36603
County of Location:	Mobile
Number of Beds/ESRD Stations:	120
CON Authorized Service Area (Home pages if necessary. N/A	Health and Hospice Providers Only). Attach additional
Part II: Current Authority (Nownership or control, as defined und charts outlining current and proposed	Note: If this transaction will result in a change in direct der ALA. CODE § 22-20-271(e), please attach organizational structures.)
Owner (Entity Name) of Facility named in Part I:	Congress Street Partners, LP
Mailing Address:	20 Mansell Court East, Suite 200
	Roswell, Georgia 30076
Operator (Entity Name):	Congress Street Partners, LP
Part III: Acquiring Entity Infor	mation
Name of Entity:	Congress Street Partners, LP (No Change)
Mailing Address:	20 Mansell Court East, Suite 200
	Roswell, Georgia 30076

Operator (Entity Name):	Congress Street Partners, LP (No Change)
Proposed Date of Transaction is on or after:	August 2019
Part IV: Terms of Purchase	
Monetary Value of Purchase:	\$ 1,450,000
Type of Beds:	Nursing Home
Number of Beds/ESRD Stations:	120
Financial Scope: to Include Prelimin Construction, and Yearly Operating Cos	ary Estimate of the Cost Broken Down by Equipment t:
Projected Equipment Cost:	\$_0
Projected Construction Cost:	\$ 0
Projected Yearly Operating Cost:	\$ 8,735,135.21
Projected Total Cost:	\$ 8,735,135.21
On an Attached Sheet Please A. 1.) The services to be offered by the proffered the service, whether the service the service is a new service).	Address the Following: roposal (the applicant will state whether he has previously is an extension of a presently offered service, or whether
2.) Whether the proposal will include the	addition of any new beds
3.) Whether the proposal will involve the	
4.) Whether the assets and stock (if any	
4.) Whether the assets and stock (ii any	y) will be acquired.
Part V: Certification of Informa	tion
Current Authority Signature(s):	
The information contained in this notific belief. Owner(s): Operator(s): Title/Date: James J. Andrews	ation is true and correct to the best of my knowledge and President

SWORN to and subscribed before me, this day of the subscribed before me, the subscribed before m	Notary Public My Commission Expires: March & Jean rovided during the current annual reporting
period, as specified in ALA. ADMIN. CODE r. 410-1-3 notification is true and confect to the best of my knowled	312. The information contained in this
Purchaser(s): Operator(s): Title/Date: James J. Andrews, President	age and belief.
SWORN to and subscribed before me, this day of	of July , 2019.
(Seal) NOTA9	Notary Public My Commission Expires: March & 2022

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

Responses to Application Questions 1 through 4

1) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).

The Applicant, Congress Street Partners, LP d/b/a Kensington Health and Rehabilitation, has previously offered the service and the nursing home services offered will not change.

2) Whether the proposal will include the addition of any new beds.

The proposal will not include the addition of any new beds.

3) Whether the proposal will involve the conversion of beds.

The proposal will not involve the conversion of beds.

4) Whether the assets and stock (if any) will be acquired.

The transaction involves a change of indirect owners of an existing licensed nursing home, as a result of a stock transfer.