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RECEIVED

September 23, 2015

SEP 24 2015

Via Hand Delivery

Hon. Alva Lambert
Executive Director
Alabama State Health Planning
& Development Agency
100 North Union Street, Suite 870
Montgomery, Alabama 36104

**STATE HEALTH PLANNING
AND DEVELOPMENT AGENCY**

Re: Corporate Internal Reorganization
(Valley Regional Cancer Center and Bethesda Cancer Center)

Dear Mr. Lambert:

On behalf of Alliance Oncology, LLC, a Delaware limited liability company ("Alliance"), which owns and operates a free standing cancer center located at 1110 South Jackson Highway, Sheffield, AL 35660, doing business as Valley Regional Cancer Center (the "Facility"), please accept this letter as a notice of a proposed transfer between corporate affiliates that will result in a change of which corporate affiliate of Alliance owns the Facility. The Facility operates under Certificate of Need AL 5085 issued by the State Health Planning & Development Agency ("SHPDA") in 1986. In the corporate reorganization, the ownership of the Facility will transfer from Alliance Oncology, LLC to Alliance Oncology of Alabama, LLC, a Delaware limited liability company which is a wholly owned subsidiary of Alliance ("Alliance Alabama").

There is no financial consideration being exchanged in conjunction with this corporate reorganization. There are no planned changes to the doing business as name, location, staffing, clinical or day-to-day operations of the Facility. This transaction does not involve a capital expenditure above the statutory spending threshold, does not entail a change in existing bed capacity, conversion of beds or location and does not seek to expand the types of services offered. Accordingly, pursuant to Ala. Code § 22-21-270, this above-described transfer is not subject to Certificate of Need review.

Also, in the corporate reorganization, Alliance is planning to change the corporate subsidiary which owns Bethesda Cancer Center ("BCC") which previously received a letter of non-reviewability from SHPDA (RV 2007-073) and operates as a physician practice in accordance with the applicable physician office exemption. Bethesda is located at 208 Marengo Street, Florence, AL 35630, and is currently owned by Alliance Oncology, LLC. The ownership interest will also transfer to Alliance Alabama. Since BCC is not subject to Certificate of Need review, it is my understanding that a change of ownership notice is not required.

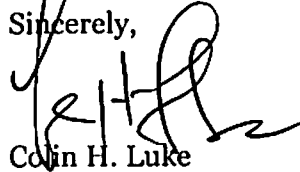
If you would like any additional information regarding the proposed transactions, please do not hesitate to contact me. I have included a check for \$2,500 with respect to this request. The proposed transactions may occur as soon as October 1, 2015, and we are requesting a waiver of any time periods that may be applicable for a response.

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I would very much appreciate receiving confirmation of your receipt of this letter and your indication that the transactions as described do not require any additional filings with SHPDA and are approved. Thank you for your assistance on this matter.

Sincerely,

A handwritten signature in black ink, appearing to read 'Colin H. Luke', with a stylized, cursive script.

Colin H. Luke

CHL/rl
Enclosure