




STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

100 NORTH UNION STREET, SUITE 870  
MONTGOMERY, ALABAMA 36104

May 19, 2025

**MEMORANDUM**

TO: Recipients of the 2024-2027 *Alabama State Health Plan*

FROM: Emily T. Marsal   
Executive Director

SUBJECT: Statistical Update to the 2024-2027 *Alabama State Health Plan*

Enclosed is a statistical update to the 2024-2027 *Alabama State Health Plan*. The following section should be updated:

410-2-4-.04 Limited Care Facilities – Specialty Care Assisted Living Facilities.

ETM/blw

Enclosure: As stated

SPECIALTY CARE ASSISTED LIVING FACILITIES BED NEED  
2025

County	Pop 65 and Older 2028	Licensed Beds	CON Authorized Beds	Total Beds	Contiguous Population	Contiguous Licensed Beds	Contiguous CON Authorized Beds	Gross Bed Need*	Net Bed Need**	Notes
Autauga	10,821	64	0	64	*	*	*	65	1	
Baldwin	63,812	256	35	291	107,545	263	16	1,028	458	(4)
Barbour	5,216	0	0	0	*	*	*	31	31	
Bibb	4,284	0	0	0	*	*	*	26	26	
Blount	12,614	66	0	66	*	*	*	76	10	
Bullock	2,218	0	0	0	*	*	*	13	13	
Butler	4,659	16	0	16	*	*	*	28	12	
Calhoun	22,716	163	16	179	69,282	185	0	552	188	(6)
Chambers	8,262	32	9	41	*	*	*	50	9	(12)
Cherokee	7,184	36	0	36	*	*	*	43	7	
Chilton	8,560	0	0	0	*	*	*	51	51	
Choctaw	3,128	0	0	0	*	*	*	19	19	
Clarke	5,668	0	0	0	*	*	*	34	34	
Clay	3,109	0	0	0	*	*	*	19	19	
Cleburne	3,487	16	0	16	*	*	*	21	5	
Coffee	9,810	32	0	32	*	*	*	59	27	
Colbert	13,071	45	0	45	*	*	*	78	33	
Conecuh	3,377	0	0	0	*	*	*	20	20	
Coosa	3,134	0	0	0	*	*	*	19	19	
Covington	9,626	0	0	0	*	*	*	58	58	
Crenshaw	3,143	0	0	0	*	*	*	19	19	
Cullman	19,011	16	0	16	*	*	*	114	98	
Dale	9,656	0	0	0	*	*	*	58	58	
Dallas	8,217	0	0	0	*	*	*	49	49	
DeKalb	15,394	16	0	16	*	*	*	92	76	
Elmore	18,036	0	16	16	*	*	*	108	92	(8)
Escambia	7,655	0	0	0	*	*	*	46	46	
Etowah	22,469	74	0	74	96,218	335	16	712	287	
Fayette	3,906	0	0	0	*	*	*	23	23	
Franklin	5,730	0	0	0	*	*	*	34	34	
Geneva	6,661	0	0	0	*	*	*	40	40	
Greene	2,311	0	0	0	*	*	*	14	14	
Hale	3,750	0	0	0	*	*	*	22	22	
Henry	4,933	0	0	0	*	*	*	30	30	
Houston	23,892	80	0	80	21,251	0	0	271	191	
Jackson	12,814	16	0	16	*	*	*	77	61	
Jefferson	127,924	584	79	663	136,908	578	80	1,589	268	(2), (a)
Lamar	3,530	0	0	0	*	*	*	21	21	
Lauderdale	23,050	48	0	48	42,688	111	39	394	196	
Lawrence	7,249	0	0	0	*	*	*	43	43	
Lee	29,679	176	24	200	33,134	74	9	377	94	(5)
Limestone	22,367	66	39	105	131,874	648	56	925	116	(7)
Lowndes	2,252	0	0	0	*	*	*	14	14	
Macon	3,852	0	0	0	*	*	*	23	23	
Madison	76,167	522	56	578	79,689	214	39	935	104	(9), (10), (b)
Marengo	4,566	16	0	16	*	*	*	27	11	
Marion	7,350	26	0	26	*	*	*	44	18	
Marshall	19,099	54	0	54	*	*	*	115	61	
Mobile	85,367	263	16	279	67,634	256	35	918	348	(11)
Monroe	5,033	0	0	0	*	*	*	30	30	
Montgomery	41,070	144	32	176	46,447	80	16	525	253	(1)
Morgan	25,409	78	0	78	143,893	658	95	1,016	185	
Perry	1,953	0	0	0	*	*	*	12	12	
Pickens	4,881	0	0	0	*	*	*	29	29	
Pike	6,124	16	0	16	*	*	*	37	21	

SPECIALTY CARE ASSISTED LIVING FACILITIES BED NEED  
2025

County	Pop 65 and Older 2028	Licensed Beds	CON Authorized Beds	Total Beds	Contiguous Population	Contiguous Licensed Beds	Contiguous CON Authorized Beds	Gross Bed Need*	Net Bed Need**	Notes
Randolph	5,731	0	0	0	*	*	*	34	34	
Russell	10,944	0	0	0	*	*	*	66	66	
St. Clair	19,210	0	0	0	*	*	*	115	115	
Shelby	49,168	250	0	250	180,044	643	79	1,375	403	
Sumter	3,198	0	0	0	*	*	*	19	19	
Talladega	16,931	59	0	59	*	*	*	102	43	
Tallapoosa	10,076	42	0	42	*	*	*	60	18	
Tuscaloosa	36,536	232	80	312	162,152	614	79	1,192	187	(3)
Walker	15,096	30	0	30	*	*	*	91	61	(c)
Washington	3,822	0	0	0	*	*	*	23	23	
Wilcox	2,535	0	0	0	*	*	*	15	15	
Winston	6,100	16	0	16	*	*	*	37	21	
State Totals	1,048,607	3,550	402	3,952				14,204	5,034	

\* - Any County with a projected population, age 65 and older, of 20,000 or more qualifies for an alternate need projection, which shall account for both the projected need and the existing CON authorized bed capacity of that county, and all counties contiguous to that county. (Ala. Admin r. 410-2-4-.04 (2)(d)6)

\*\* - Any County with a "net bed need" value in parentheses represents a county with more CON Authorized beds than the total bed need projected by the methodology. As such, no need for additional beds is shown in those counties.

Effective Date:

5/19/2025

**NOTES**

**CON Authorized Beds not licensed by ADPH:**

- (1) – AL2018-009, CON 2825-SCALF – Vantage Pointe at Pike Road – 32 Beds**
- (2) – AL2020-012, CON 2922-SCALF – Summit Lifecare, LLC – 113 Beds (34 currently licensed, 59 authorized, 20 transferred via AL2024-001)**
- (3) – AL2021-003, CON 2947-SCALF-MOD1 – The Tides at Crimson Village (44 Beds) and The Legacy at Crimson Village (36 Beds) – 80 Beds**
- (4) – AL2024-021, CON 3078-SCALF – ADKM Properties, LLC – 35 Beds**
- (5) – AL2022-015, CON 3002-SCALF – The Harbor at Opelika – 24 Beds**
- (6) – AL2022-006, CON 3006-SCALF – The Harbor at Legacy Village of Jacksonville – 16 Beds**
- (7) – AL2022-025, CON 3016-SCALF – Carillon Oaks Athens, LLC – 39 Beds**
- (8) – AL2022-030, CON 3023-SCALF –Premier Assisted Living, LLC – 16 Beds**
- (9) – AL2023-006, CON 3034-SCALF – Proveer Senior Living, LLC – 24 Beds**
- (10) – AL2023-007, CON 3035-SCALF – Harmony at Haysland Farm – 32 Beds**
- (11) – AL2023-010, CON 3037-SCALF – Murray House Assisted Living – 16 Beds**
- (12) – AL2024-004 – Valley Park Manor SCALF – 9 Beds**

**Active State Health Plan Adjustments and Related Projects/Applications for which CON's have not yet been issued:**

**Active Letters of Intent/CON Applications not yet heard by CON Review Board:**

- (a) – AL2025-007 – Dominion Senior Living of Mountainbrook – 32 Beds**
- (b) – AL2025-011 – OakBridge Terrace SCALF at Magnolia Trace – 14 Beds**
- (c) – AL2025-012 – Water Oak Villa – 8 Beds**